



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28223	-71	-0.25
NIFTY	8706	-17	-0.19

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.83	+1.08
HDFCBANK	73.10	+0.65
ICICIBK	7.81	Unch
INFY	15.91	+0.25
TATAMOTOR	39.98	+0.25
WIPRO	9.83	+0.82

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-155.76
FIIs Index Future	-356.02
FIIs Index Options	1302.59
FIIs Stock Future	-17.46
FIIs Stock Options	-89.70
DIIs Eq (Provisional)	90.67

CURRENCY

RBI RATE	27-SEP-2016
RUPEE - \$	66.4627
EURO	74.7373
YEN 100	65.8400
GBP	86.3417

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18228	+133	+0.74
NASDAQ	5305	+48	+0.92
NIKKEI	16426	-257	-1.54
HANG SENG	23373	-198	-0.84
SGX NIFTY	8702	-21	-0.24

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	44.59	-0.08
NATURAL GAS	3.034	-0.016
GOLD	1328.9	-1.5
SILVER	19.125	-0.040
COPPER	2.1725	+0.0015

WORLD EVENTS

- US: Core Durable Goods Orders m/m
- Fed Chair Yellen Testifies
- Crude Oil Inventories
- UK: MPC Member Shafik Speaks

TOP STORY

- Aurobindo Pharma Gets US FDA Nod For Levonorgestrel- Ethinyl Estradiol Oral Tablets, Zoledronic Acid, Norethindrone Tablet.
- Balaji Telefilms Board Approves Merging Film Production Biz Of Balaji Motion Pictures With Co
- M&M agreed to acquire 100% stake in Mahindra Two Wheelers Europe Holdings
- Jindal Stainless gets NOC for transfer / right to use of land on which the hot strip mill and coke plant are located
- ARSS Infra bags order worth Rs135.45cr from railways
- Mindtree releases Next Generation of ATLAS Managed Services Platform
- Lupin, Torrent Pharma, Cadila, Mylan considering bids for Bayer 1 billion \$ dermatology business
- Orbit Corp - EOW probing fund flows in Co. 35 bank accounts
- Manpasand Beverages QIP gets launched. Floor Price Fixed At `716.09/Sh



NIFTY CHART



MARKET COMMENTARY

Indian benchmarks witnessed yet another volatile day of trade ahead of the September F&O expiry scheduled on Thursday. The optimism in domestic markets petered out completely by the end of trade and the benchmarks even drifted in to the negative territory to complete a hat-trick of negative close despite getting off to a positive opening. Sentiments remained subdued with WTO estimates showing that world trade will grow more slowly than expected in 2016, expanding by just 1.7%, well below the April forecast of 2.8%. For today's trade Nifty likely to trade in the range between 8725 – 8745 in the upper side and 8685 – 8665 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8706	8685	8665	8645	8635	8725	8745	8775	8795
USDINR	66.48	66.4	66.3	66.2	66.1	66.6	66.7	66.8	66.9



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TGBHOTELS	KASHIBA FINANCE PRIVATE LIMITED	S	148,000	116.76
SYBLY	CCL INTERNATIONAL LIMITED	S	516,422	11.61

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CROWN	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	21000	115.92
DISHMAN	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	1019583	220.18
ESSARSHPNG	INDIA MAX INVESTMENT FUND LTD	SELL	3000000	28.5
NBVENTURES	HC MAURITIUS LIMITED	SELL	2088000	117.94
VIVIMEDLAB	KACHOLIA ASHISH	BUY	1373713	90.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD, DLF, IBREALEST, IDBI, JETAIRWAYS, JINDALSTEL, JISLJALEQS, JPASSOCIAT, RELCAPITAL, RCOM, SINTEX, WOOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ICICI Prudential Life Insurance co Ltd	Equity	19-Sep-2016	21-Sep-2016	Closed
HPL Electric and Power Ltd	Equity	22-Sep-2016	26-Sep-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1608	1600	1592	1612	1620	1632
ADANI PORTS	265	261	258	267	271	277
AMBUJACEM	258	253	248	257	262	266
ASIANPAINT	1193	1184	1174	1193	1202	1212
AXISBANK	541	535	529	545	551	560
BAJAJ-AUTO	2876	2855	2833	2891	2912	2949
BANKBARODA	164	162	161	165	167	169
BHARTIARTL	315	312	309	317	320	325
BHEL	141	140	138	142	143	145
BOSCHLTD	22748	22539	22331	22820	23028	23309
BPCL	611	603	596	616	623	636
CAIRN	193	191	189	194	196	199
CIPLA	607	603	598	606	611	615
COALINDIA	333	331	329	334	336	339
DRREDDY	3191	3174	3157	3197	3214	3237
GAIL	373	370	368	374	377	381
GRASIM	4829	4794	4759	4846	4881	4934
HCLTECH	796	787	777	793	802	809
HDFC	1419	1409	1399	1416	1426	1433
HDFCBANK	1298	1293	1288	1300	1305	1311
HEROMOTOCO	3451	3426	3400	3463	3488	3525
HINDALCO	150	148	146	152	154	157
HINDUNILVR	897	891	884	896	902	907
ICICIBANK	260	258	256	261	263	266
IDEA	80	79	78	80	80	81
INDUSINDBK	1209	1196	1184	1205	1218	1227
INFY	1040	1032	1024	1041	1049	1058
ITC	246	244	242	247	248	251
KOTAKBANK	784	779	773	788	794	804
LT	1436	1420	1403	1448	1465	1493
LUPIN	1512	1499	1485	1509	1522	1533
M&M	1372	1363	1355	1377	1385	1399
MARUTI	5511	5474	5437	5537	5574	5637
NTPC	152	151	150	152	153	155
ONGC	248	245	243	249	251	254
PNB	140	138	137	140	141	143
POWERGRID	176	175	174	177	178	179
RELIANCE	1111	1103	1095	1114	1122	1134
SBIN	249	247	245	250	253	256
SUNPHARMA	770	765	760	771	776	782
TATAMOTORS	532	527	523	535	539	546
TATAPOWER	75	74	73	75	76	77
TATASTEEL	368	365	362	370	373	378
TCS	2436	2409	2382	2428	2456	2475
TECHM	448	445	442	449	452	456
ULTRACEMCO	3915	3886	3858	3931	3959	4004
VEDL	167	165	163	167	169	172
WIPRO	484	480	477	483	486	489
YESBANK	1247	1239	1232	1246	1253	1259
ZEEL	532	526	520	535	541	550

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$13001/\$1269 & Resistance = \$1348/\$1393.
- Crude oil range->\$41 to \$51.
- Stocks Rise After Debate as Consumer Confidence Jumps; Oil Falls: - Stocks rose as data showed American consumer confidence rose to the highest since 2007 and speculation grew that presidential nominee Hillary Clinton beat Donald Trump in their first debate. Mexico's peso rallied. Oil sank.
- Dollar slightly higher, yen underperforms after first debate: - The dollar pushed higher against most of the other major currencies on Tuesday and the yen underperformed as investors digested the first U.S. presidential debate, [amid the view that Hillary Clinton came out best](#).
- Oil slides 3% after Saudis, Iran crush hopes of OPEC supply deal: - Oil prices plunged nearly 3% during North American hours on Tuesday, [extending overnight losses](#), after both Saudi Arabia and Iran played down expectations for a deal to freeze or cut oil production at the closely watched informal OPEC meeting on Wednesday. Oil ministers from both countries said on Tuesday that talks among OPEC and non-OPEC oil producers in Algiers are ["consultative,"](#) casting doubt on the chances of any policy decision during the meeting.
- Gold slumps in wake of U.S. presidential debate: - Gold prices were lower during North America's session on Tuesday, [extending overnight losses](#) as markets declared Democrat Hillary Clinton as the winner of her first U.S. presidential debate with Republican Donald Trump.
- U.S. CB consumer confidence unexpectedly hits 9-year high in September: - U.S. consumer confidence unexpectedly jumped in September to more than a nine-year high, bolstering optimism over the health the U.S.

TRENDS & OUTLOOK – DATE: 28- Sep- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30465	30720	31075	31390	31679
SILVER (Dec)	43500	44800	45900	47300	48200

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	313	318	322	327	331
ZINC (Sep)	149.30	151.50	153.65	156.40	158.90
LEAD (Sep)	124.50	127.15	129.30	132.75	135.25
NICKEL (Sep)	671	684	702	720	736

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2730	2850	2991	3096	3179
NATURAL GAS (Sep)	189	194	199	203	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Durable Goods Orders m/m, Fed Chair Yellen Testifies, FOMC Member Bullard Speaks, ECB President Draghi Speaks, Crude Oil Inventories.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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